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Rule 12g3-2(b) File No. 82-5190

082-34643

Office of International Corporate Finance **Division of Corporation Finance** Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. Tel. Nr. Filing desk 202 942 80 50

Date October 24, 2007 Contact Martina C. Erni-Schuler SUPPL

e<del>rlikon Corporation AC</del>! Pfäffikon Rule 12g3-2(b) File No. 82-5190

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of OC Oerlikon Corporation AG, Pfäffikon (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Sincerely, for and on behalf of OC Oerlikon Corporation AG, Pfäffikon

Martina C. Sini

**Corporate Communications** 

**Enclosure** 

Disclosure of shareholding pursuant to stock exchange act

OC Oerlikon Corporation AG, Pfäffikon Churerstrasse 120 P.O. Box 8808 Pfäffikon SZ Switzerland

Martina C. Erni-Schuler Phone +41 58 360 96 05 +41 58 360 91 93 martina.erni@oerlikon.com www.oerlikon.com



## Disclosure of shareholding pursuant to stock exchange act

Pfäffikon SZ, October 24, 2007 – According to information provided on October 22, 2007, by Deutsche Bank Aktiengesellschaft, Frankfurt am Main, Zurich Branch, Uraniastrasse 9, 8001 Zürich, Switzerland, the Group holds a total of 23.949 % of voting rights in OC Oerlikon Corporation AG, Pfäffikon. The composition of the holding is as follows:

- 2 232 339 registered shares (15.785 %)
- 20 541 390 Call Options which provide for or allow actual delivery (4.463 %)
- 1 532 455 Short Put Options which provide for or allow actual delivery (1.452 %)
- 1 110 000 Call Options which do not allow actual delivery (2.249 %).

#### Identity of the individual Group members:

- Deutsche Bank AG Frankfurt
   Taunusanlage 12
   60325 Frankfurt am Main, Germany
- Deutsche Bank AG, London Branch
   Winchester House
   1 Great Winchester Street
   London EC2N 2DB, Great Britain
- Deutsche Bank AG
   Zurich Branch
   Uraniastrasse 9
   8023 Zurich, Switzerland
- Deutsche Asset Management Investmentgesellschaft mbH
   Mainzer Landstrasse 178-190
   60327 Frankfurt am Main, Germany
- Deutsche Bank Trust Company Americas 60 Wall Street New York, NY 10005-2858, USA
- Deutsche Investment Management Americas Inc.
   345 Park Avenue
   New York, NY 10154, USA
- DWS Investment GmbH
   Mainzer Landstrasse 178-190
   60327 Frankfurt am Main, Germany
- DWS Investments Schweiz
   Uraniastrasse 9
   8023 Zurich, Switzerland

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- Deutsche Asset Management (Japan) Limited Nagata-cho, Chiyoda-ku, Sanno Park Tower 2-11-1 Tokyo, Japan
- Deutsche Bank National Trust Company 60 Wall Street New York, NY 10005-2858, USA
- Deutsche Bank International Limited Global Custody Jersey, St. Paul's Gate, New Street GBJ-St. Helier, JE4 8ZB
- DWS Investment S.A., Luxemburg
   2 Boulevard Konrad Adenauer
   1115 Luxembourg

Nature of agreement: Group of Companies

Identity of representative:

Dirk Hadlich, Deutsche Bank Aktiengesellschaft, Frankfurt am Main, Zurich Branch Telephone: +41 44 227 37 84

For further information please contact:

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Oerlikon (SWX: OERL) is among the world's most successful industrial high-tech companies focusing on machine and systems engineering. Oerlikon stands for leading industrial solutions and cutting-edge technology in textile production, thin film coating, propulsion, precision and vacuum technology. As a company with Swiss roots and a 100-year tradition, Oerlikon, with CHF 4.8 billion in sales, over 19,000 employees at 170 locations in 35 countries, has evolved into a global player today. The group is ranked first or second in each of its respective markets.

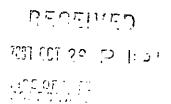
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Tel. Nr. Filing desk 202 942 80 50

Date October 24, 2007 Contact Martina C. Erni-Schuler

# OC Oerlikon Corporation AG, Pfäffikon Rule 12g3-2(b) File No. 82-5190

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Sincerely, for and on behalf of OC Oerlikon Corporation AG, Pfäffikon

i. A. Montina C. Erni

**Corporate Communications** 

Enclosure

Disclosure of shareholding pursuant to stock exchange act



## Disclosure of shareholding pursuant to stock exchange act

Pfäffikon SZ, October 24, 2007 – According to an announcement by LLB Fund Services Aktiengesellschaft, Äulestrasse 80, 9490 Vaduz, Liechtenstein, dated October 22, 2007, the share of voting rights in OC Oerlikon Corporation AG, Pfäffikon held by the investment funds managed by LLB Fund Services has dropped below the 5% threshold.

### For further information please contact:

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